

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 7, 2005

REGISTRATION NO.: 24784

BONDS ISSUED BY: Marion C. Early R-V School District

AMOUNT OF ISSUE: \$1,235,000.00

DATE OF ISSUE: June 8, 2005

COUNTY: of Polk

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1999 maturing in the year 2010 through 2019

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.150%	\$ 100,000.00	03/01/2010
3.300%	100,000.00	03/01/2011
3.450%	105,000.00	03/01/2012
3.600%	110,000.00	03/01/2013
3.700%	115,000.00	03/01/2014
3.800%	120,000.00	03/01/2015
3.900%	130,000.00	03/01/2016
4.000%	140,000.00	03/01/2017
	150,000.00	03/01/2018 *
	165,000.00	03/01/2019 *
4.050%	315,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,223,267.50

INTEREST RATE: 3.9418%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable